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April 15, 2024

OTC MARKETS GROUP, INC
300 Vesey Street, Twelfth Floor
New York, NY 10282

Re: VizConnect, Inc

Ladies and Gentlemen:

This firm has been retained as outside corporate counsel for VizConnect, Inc., a Nevada corporation (the “VIZC”), and has been asked to render a legal opinion to OTC Markets Group, Inc. (“OTC Markets”) with respect to the information publicly disclosed by VIZC and published through the OTC Disclosure & News Service. OTC Markets is entitled to rely on this letter (the “Letter”) in determining whether VIZC has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended from time-to-time (the “Securities Act”).

I am a U.S. resident. This firm and I have been retained by VIZC for the purpose of reviewing and rendering a legal opinion as to the current information supplied by VIZC, and for the purpose of rendering this Letter and related matters. This firm will be serving as outside general counsel for VIZC. Neither I nor this firm own any shares of VIZC’s securities, and neither I nor this firm has received, or has an agreement to receive in the future, shares of VIZC’s stock in payment for services rendered.

I have examined such corporate records (including, without limitation, Articles of Incorporation and similar filings with the Nevada Secretary of State; Bylaws; and, corporate minutes) and other documents and such questions of law as I considered necessary or appropriate for purposes of rendering this Letter. I am licensed to practice law in the State of California. This legal opinion is rendered as of the date noted above and covers the laws of the United States. I am permitted to practice before the U.S. Securities and Exchange Commission (the “SEC”), and I have not been prohibited from practice thereunder. I am not currently and have not been in the preceding five (5) years, (i) suspended or barred from practicing in any state or jurisdiction; (ii) charged in a civil or criminal case; or, (iii) the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

As to questions of fact material to such opinions, I have, where relevant facts were not independently established, relied upon certifications by principal officers of VIZC; public officials; and, other sources. I have made such further legal and actual examination and investigation as I deemed necessary for purposes of rendering this opinion. In my examination, I have assumed the (i) genuineness of all signatures; (ii) legal capacity of natural persons; (iii) correctness of facts set forth in certificates; (iv) authenticity of all documents submitted to me as originals; (v) conformity to original documents of all documents submitted to me as certified or photostatic copies; and, (vi) authenticity of the originals of such copies. I have also assumed that such documents have been duly authorized; properly executed; and, delivered by each of the parties thereto other than VIZC. I have no reason to believe that such records, certificates, or documents of VIZC that I have reviewed are not accurate, authentic, or reliable.



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In connection with the preparation of this Letter I have reviewed the following documents concerning VIZC, posted and publicly available through the OTC Disclosure & News Service (collectively, the “Information”):

1. Annual Report (updated version) for the year ended December 31, 2022, published on May 08, 2023, which included Balance Sheets (unaudited); Statements of Operations (unaudited); Statement of Stockholders’ Equity (unaudited); Statements of Cash Flow (unaudited); and, Notes to Financial Statements (unaudited) (collectively, the “2022 Report”).
2. Annual Report (updated version) for the year ended December 31, 2023, published on April 12, 2023, which included Balance Sheets (unaudited); Statements of Operations (unaudited); Statement of Stockholders’ Equity (unaudited); Statements of Cash Flow (unaudited); and, Notes to Financial Statements (unaudited) (collectively, the “2023 Report”).

For purpose of clarity, our review of the 2022 Report, and the 2023 Report specifically included a review of all information contained therein, which specifically included that information which might otherwise be contained in a separate filing referred to as the Disclosure Statements.

It should also be noted that the 2022 Report was filed and identified as being for the Period End Date 12/31/2022. There was an unfortunate error in the 2022 Report as it was labeled as being for the “For the Period Ending: 12/31/2023”. That error was unintentional, and Management’s Representative confirmed that the 2022 Report was indeed for the Period Ending 2022.

Based on my examination and inquiry set forth above, I am of the opinion that the Information:

1. constitutes “adequate current public information” concerning the common stock of VIZC and VIZC itself (the “Securities”), and “is available” within the meaning of Rule 144(c)(2) under the Securities Act;
2. includes all of the information that a broker-dealer would be required to obtain from VIZC to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (the “Exchange Act”);
3. complies as to form with the OTC Markets Group’s Pink Basic Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com; and
4. has been posted through the OTC Disclosure & News Service.

As required by OTC Markets, the above opinions are the only opinions provided for herein. No other opinion is expressed or implied by this Letter.

The financial statements contained in the Information are not audited, and were prepared by Aimee Garneau, in her capacity as an Chief Financial Officer to VIZC. Ms. Garneau describes herself as an accomplished accounting and financial professional with experience in public and private company consulting; management of the day-to-day operations of accounting and finance departments; financial statement preparation; and preparation of 10-Qs and 10-Ks for SEC reporting companies. She possesses a Bachelor of Science in Accounting; a Master of Business degree; and a Master of Business Administration degree. Ms. Garneau has been preparing the financial statements for VIZC for almost two years. Ms. Garneau declared that



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she is highly qualified to prepare the unaudited financial statements of VIZC, and I have no reason to doubt or refute her claim and assurance.

VIZC's transfer agent is Securities Transfer Corporation ("STC"), acting as the successor to VIZC's prior transfer agent, Action Stock Transfer. STC is registered with the SEC to perform transfer agent services, and also has Depository Trust Corporation approval. I confirmed with STC (through stockholder lists provided directly by STC), and with Management's Representative Directors (through phone calls and review of documentation sent by STC) that the number of authorized and issued/outstanding common and preferred shares shown in the Information is listed correctly for the corresponding period.

Thomas Manning is a member of the Board of Directors of VIZC (the "Board"). Mr. Manning confirmed that he was authorized to provide information in connection with my preparation of this Letter. In such capacity, Mr. Manning is sometimes referred to herein as "Management's Representative".

I have met with Management's Representative and Ms. Garneau by phone and have (i) reviewed with them the Information published by VIZC through the OTC Disclosure & News Service; and, (ii) discussed with them the Information. To my best knowledge after inquiry of Management's Representative and Ms. Garneau, neither VIZC, nor its officers and Directors, nor any holder of 5% or more of the securities of VIZC, nor this counsel, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws. In the event that the facts conveyed in the Information are determined not to be true, this Letter and the opinions expressed herein shall be null and void.

Management's Representative stated that VIZC is not, and has never been, a shell company, as defined in Rule 405 of the Securities Act of 1933, as amended, and Rule 12b-2 of the Securities Exchange Act of 1934.

The opinions set forth herein are expressed as of the date hereof and remain valid so long as the documents, instruments, records, and certificates I have examined and relied upon as noted above are unchanged and the assumptions I have made, as noted above, are valid. If any facts or documents are determined to be incorrect, misstated, or misrepresented, then the opinion or opinions expressed herein may not continue to be valid. Furthermore, I disclaim any undertaking to advise you hereafter of any developments hereafter occurring or coming to my attention, whether or not the same would (if now existing and known to this office) cause any change or modification herein.

The opinions expressed herein are solely for the benefit of the OTC Markets Group, which is entitled to rely upon this Letter. I hereby grant OTC Markets Group full and complete permission and rights to publish this Letter through the OTC Disclosure & News Service for viewing by the public and regulators. This opinion may not be relied upon by any other party for any other purpose and may not be reproduced or distributed (except to governmental or regulatory agencies as required by regulation or law) without the prior written permission of the undersigned. It is understood that we express no opinion as to the applicability to or compliance with any state securities laws.

Very Truly Yours,

A handwritten signature in dark ink, appearing to read "Tomer Tal", with a stylized flourish at the end.

New Venture Attorneys, P.C
By: Tomer Tal, Esq.